

SITATIMENDE SE CFA INSTITUTE SEMALUNGELO EMTJALI-TIMALI

"Sitatimende semalungelo ebatjali timali" sasungulwa yi CFA Institute kute iluleke batsengi bemikhicito yelusito lwetetimali, ngemphatfo lekumele bayitfole kubetfuli belusito lwetetimali. Lamalungelo akhombisa sisekelo semigomo yekutiphatsa lebalulekile ekuhlanganiseni budlelwano lobucinile nekwetsembana kunobe nguyiphi indlela yekusebentisana nabongcweti. Loluhla lusebenta emikhicitweni kanye netinsita tetetimali letifana ne investment management research (lucwaningo ekulawuleni imali letjaliwe), research and advise (lucwaningo neteluleko), personal banking (indlela yekubhanga kwakho), insurance (umshwalensi) ne real estate (tetetakhiwo), Nomangabe uhlela indlela yekutjala timali, usebentisana ne broker, uvula i-akhawunti ebhange noma utsenga umuti, le sitatimende semalungelo ebatjali timali siyindlela yekukusita kutsi utfole lwati loludzingako nelusito lolulindzelekile nalolukufanele. **Kufuna kutsi bongcweti betetimali bawahloniphe lamalungelo kukusita kutsi umetsembe loyomuntfu/ leyo nkapane losebentisana nayo, ngaleyondlela nonkhe nikhone kucinisekisa kutsembana, kuhloniphana nebucotfo etindzabeni tetetimali.**

UMA NGISEBENTISA LUSITO LWABOCHWEPHESHA NELWETINHLANGANO LETETFULA LUSITO NGETETIMALI, NGINELILUNGelo LWANAKU...

1. Kwetsembeka, kusitwa ngelwati lolufanele, nangendlela yekutiphatsa lehambisana nemitsetfo lebekiwe.
2. Teluleko letimsulwa nemibono kanye nelusito lolusekelwe lucwaningo loluhlatiyiwe, sincumo lesibuketa nelikusasa, kanye nekubonisa kukucabangela.
3. Tifiso tami ngemali yami ngito letibaluleke kakhulu kunetachwephesha kanye nenkapane lengisitako.
4. Kuphatseka kahle kwakho nakucatsaniswa nekwalamanye emakhasimende.
5. Kuveta konkhe lokwatiko noma lokusengavumbuka lokungashayisana nemikhicito noma lusito lenginikwa lona.
6. Kucondzisiswa kwesimo sami, kute kutsi tonkhe teluleko lengititfolako tingilungele futsi tihambelane netinjongo tami kanye nekucindzeteleka kwami etimalini.
7. Kuchumana lokucacile, lokuliciniso, lokuphelele, nalokuhlala kuchubeka njalo lokusebentisa lulwimi loluvalakako futsi kwetfulwe ngendlela lendlulisa imininingwane ngemphumelelo.
8. Kuchazelwa kahle tonkhe timali netindleko lekumele utibhadale, kanye nemininingwane leveta kutsi letindleko tiyavakala futsi tingu letifanele.
9. Kufihleka kwemininigwane yami.
10. Imiculu lefanele nalephelele lefakazela umsebenti lowentiwe ngaphansi kwami.

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